

FROM A CAPITAL MARKETS UNION TO A SAVINGS AND INVESTMENT UNION

Proposals for the next parliamentary term



AFG

Ensemble, s'investir
pour demain

**Delphine de Chaisemartin, Deputy CEO of
AFG**

ATTRACTIVENESS OF EUROPEAN PRODUCTS : WHAT IS THE MAIN DRIVER?

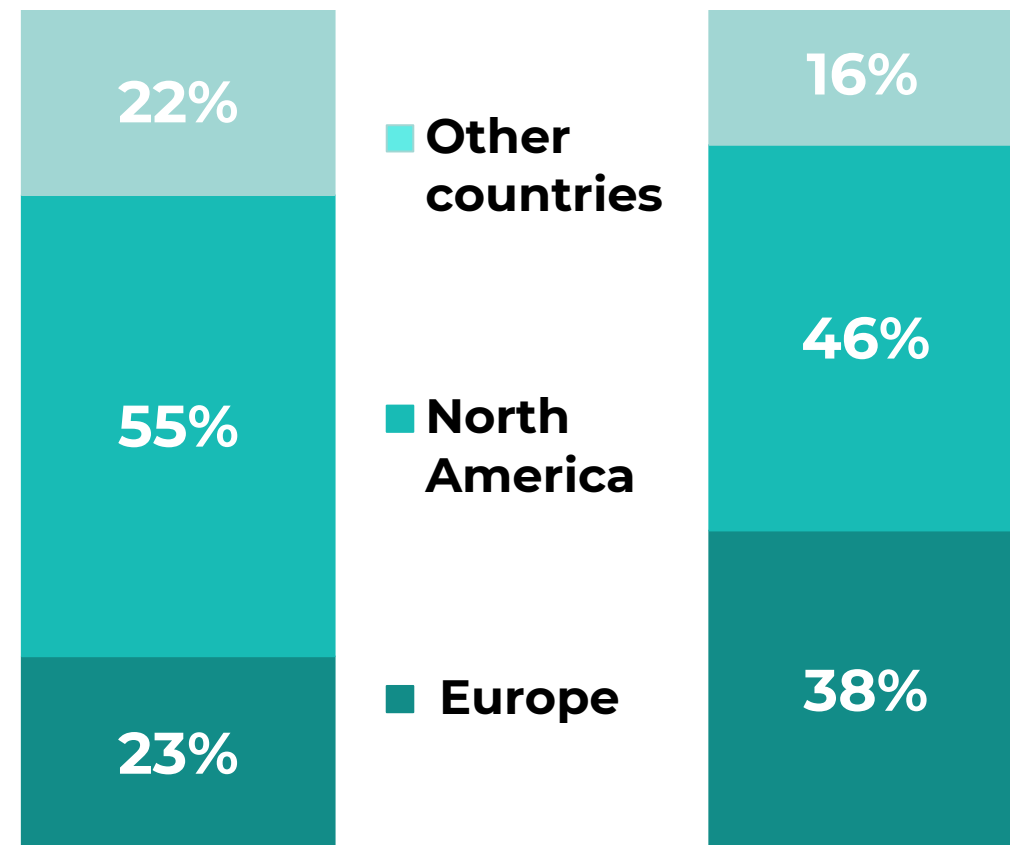
+15 pts

Invested in European equities by European asset managers

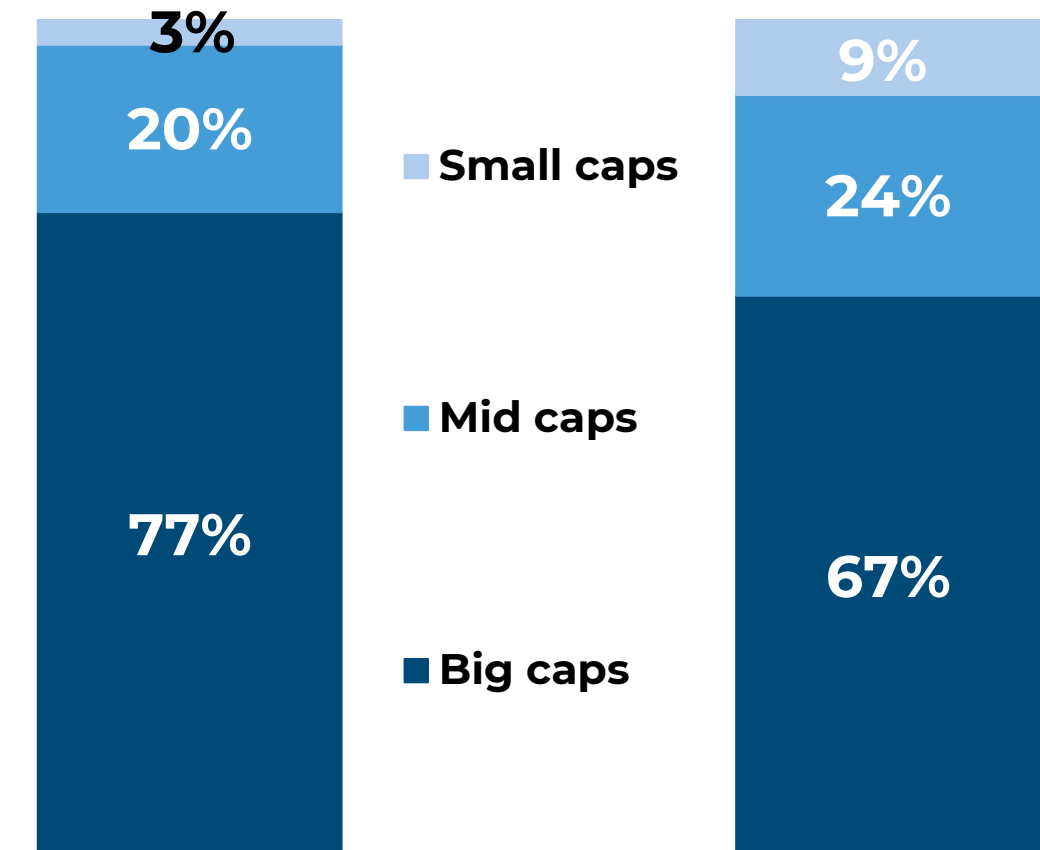
+10 pts

Invested in mid and small caps by European asset managers

Geographical allocation of UCITS equity funds by region



Allocation of UCITS equity funds by company type



Non-European asset managers

European asset managers

Non-European asset managers

European asset managers

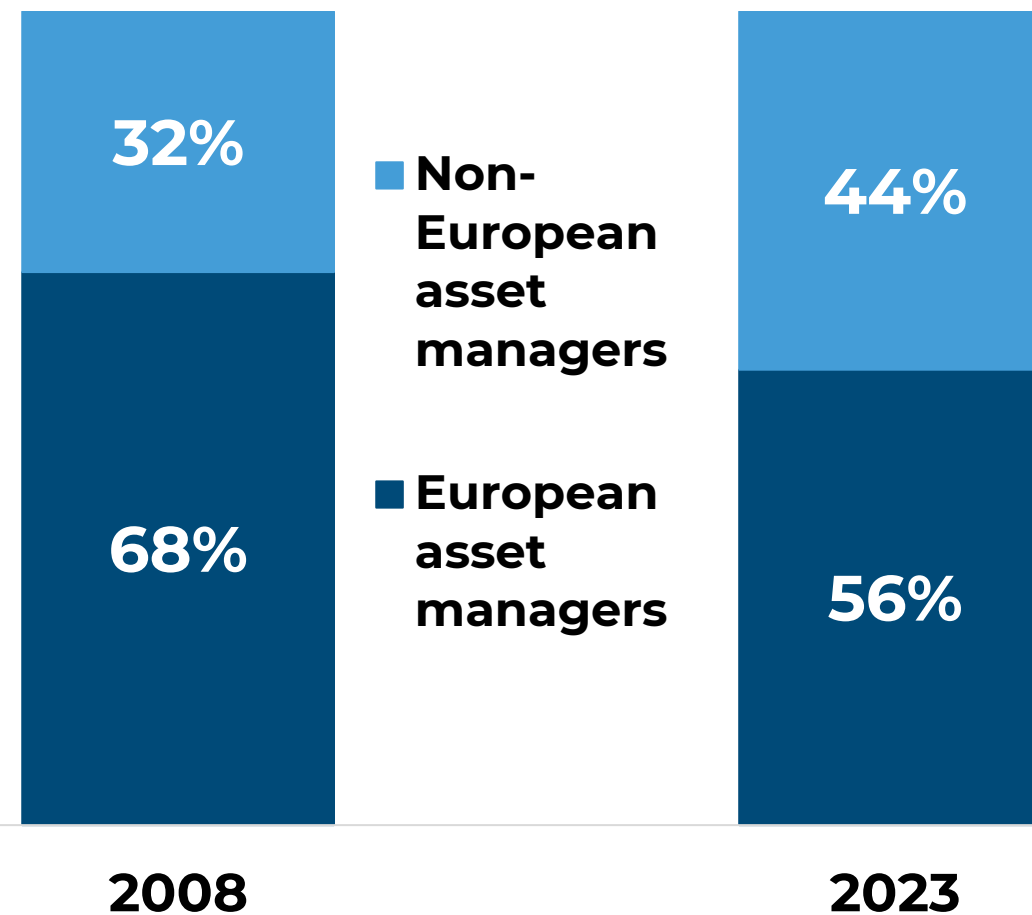
FOCUS ON EU-DOMICILED UCITS EQUITY FUNDS' MARKET

BOOSTING THE COMPETITIVENESS OF EU ASSET MANAGEMENT COMPANIES : A KEY TO INVEST IN THE EU ?

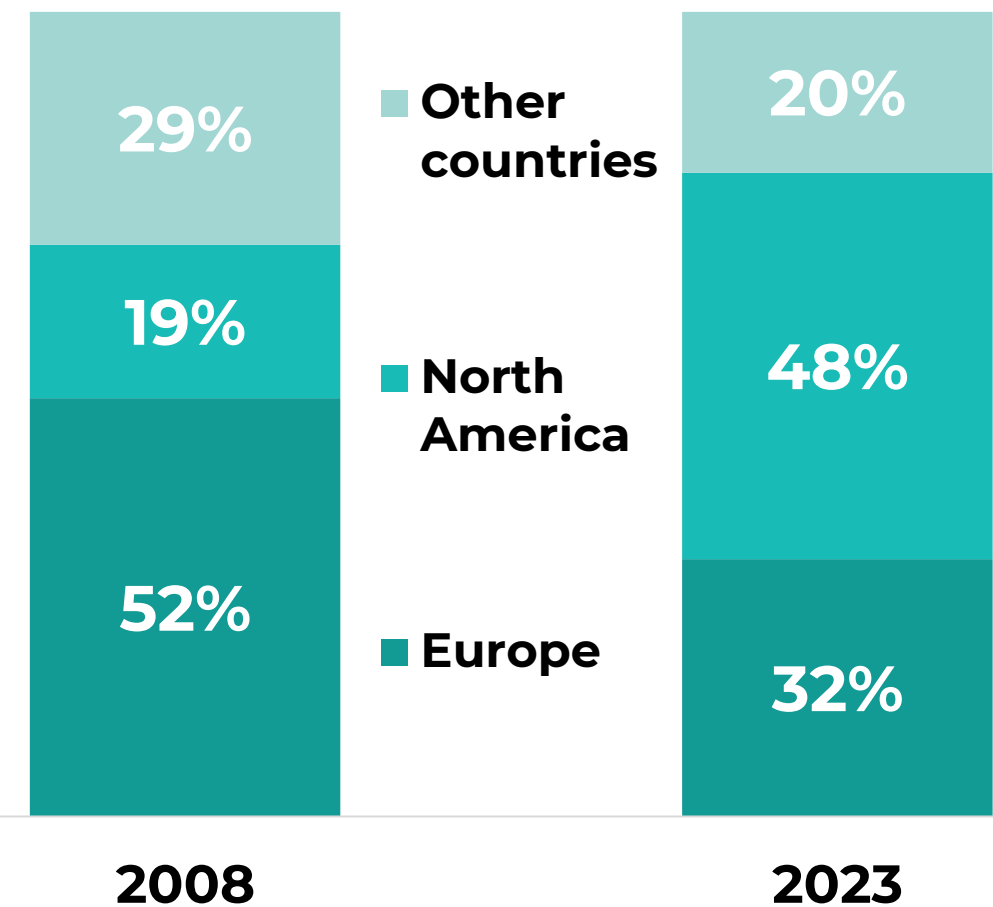
-12 pts of market share for European assets managers in 15 years

-20 pts in UCITS equity funds for European equities in 15 years

Market share by headquarters' location of the asset manager



Geographical allocation of equities in portfolio



FOCUS ON EU-DOMICILED UCITS EQUITY FUNDS' MARKET